

April 4, 2024

To,
Listing Compliance Department
BSE Ltd.
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE01EQ07087	9.65% Secured Rated Listed Redeemable Non Convertible Debentures Date Of Maturity 06/11/2026	975186
Series A	INE01EQ07095	9.75% Secured Rated Listed Redeemable Non Convertible Debenture Series A Date Of Maturity 18/03/2027	975510
Series B	INE01EQ07103	9.75% Secured Rated Listed Redeemable Non Convertible Debenture Series B Date Of Maturity 18/02/2027	975511
NA	INE01EQ08010	9.75% Unsecured Rated Unlisted Subordinated Tier II Redeemable Non Convertible Debentures. Date of Maturity 30/11/2028	NA (Unlisted)
NA	INE01EQ08028	9.75% Unsecured Subordinated Tier II Rated Unlisted Redeemable Non-Convertible Debentures. Date of Maturity 25/05/2029	NA (Unlisted)
NA	INE01EQ07079	9.80% Secured Rated Unlisted Redeemable Non Convertible Debentures. Date of Maturity 05/01/2024	NA (Unlisted)

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,
Yours faithfully

For Adani Capital Private Limited

For Link Intime India Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS No.: 45158

Authorised Signatory

Corporate office:
Adani Capital Private Limited
One BKC, C- Wing, 1004-1005, 10th floor,
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