



**June 18, 2021**

To,  
The Sr. General Manager,  
Department of Corporate Services,  
BSE Limited  
1st Floor, P. J. Towers,  
Dalal Street,  
Mumbai- 400001

**Sub: Submission Certificate under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the Listing Regulations, we hereby confirm that there are no material deviations in the use of proceeds of issue of Secured Non-Convertible Debt Securities from the objects stated in the offer document of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Adani Capital Private Limited**

**Bhavik Shah**  
**Company Secretary**  
**M. N.- A56979**