

adani

Capital

April 07, 2021

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam

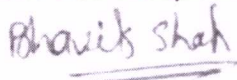
Sub: Compliance Certificate for the half year ended March 31, 2021 under regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis as on 31st March, 2021:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE01EQ07038	Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures	959680
NA	INE01EQ07046	Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures	959781
NA	INE01EQ07053	Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures	960227

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period Oct 1, 2020 to March 31, 2021 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058. We request you to please take the same on record.

For Adani Capital Private Limited



Bhavik Shah
Company Secretary
M. N.- A56979

For Link Intime India Private Limited


Authorized Signatory



Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200
Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India