



July 31, 2020

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: -Intimation as per the Regulation 50 (1) and 60 (2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015

Ref: - 1000 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures of Rs. 100 Crores, ISIN No- INE01EQ07046, Scrip Code- 959781

Adani Capital Private Limited ("the Company") has issued the 1000 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/-each, aggregating to Rs. 100 Crores (Rupees One Hundred Crores Only). The date of allotment of the said NCDs was 22nd July, 2020, as per the terms of issue, the rate of interest is 7.75% P.A., which is payable on half yearly basis.

In the terms of the offer documents, interest on the NCDs is to be paid to those holders whose names appear in the Register of NCDs holder 15 (fifteen) calendar days prior to a Debenture Payment (Both days exclusive). The dates of the interest payment/ redemption and record date are as under:

Coupon payment No.	Record Date	Coupon payment Date
1	Wednesday, January 6, 2021	Friday, January 22, 2021
2	Tuesday, July 6, 2021	Thursday, July 22, 2021
3	Wednesday, January 5, 2022	Friday, January 21, 2022

Redemption	Record Date	Redemption payment Date
1	Wednesday, January 5, 2022	Friday, January 21, 2022

Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200
Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



We Request you to kindly take note of the same.

Thanking you

Yours faithfully,

For **Adani Capital Private Limited**

Sd/-

Bhavik Shah

Company Secretary

M. N.- A56979

Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200
Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



CC:

1. Registrar and Transfer Agent:

Link Intime India Pvt. Limited
C 101, 247 Park, L.B.S.Marg,
Vikhroli (West), Mumbai - 400083.

2. Trustee

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg,
Dadar West, Mumbai-400028

Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200
Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India