



July 31, 2020

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: -Intimation as per the Regulation 50 (1) and 60 (2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015

Ref: - 500 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures of Rs. 50 Crores, ISIN No- INE01EQ07038, Scrip Code- 959680

Adani Capital Private Limited ("the Company") has issued the 500 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/-each, aggregating to Rs. 50 Crores (Rupees Fifty Crores Only). The date of allotment of the said NCDs was 29th June, 2020, as per the terms of issue, the rate of interest is 9.5% P.A., which is payable on half yearly basis.

In the terms of the offer documents, interest on the NCDs is to be paid to those holders whose names appear in the Register of NCDs holder 15 (fifteen) calendar days prior to a Debenture Payment (Both days exclusive). The dates of the interest payment/ redemption and record date are as under:

Coupon payment No.	Record Date*	Coupon payment Date
1	Friday, September 11, 2020	Tuesday, September 29, 2020
2	Friday, December 11, 2020	Tuesday, December 29, 2020
3	Friday, March 12, 2021	Monday, March 29, 2021
4	Friday, June 11, 2021	Tuesday, June 29, 2021
5	Monday, September 13, 2021	Wednesday, September 29, 2021
6	Monday, December 13, 2021	Wednesday, December 29, 2021
7	Friday, March 11, 2022	Tuesday, March 29, 2022
8	Monday, June 13, 2022	Wednesday, June 29, 2022

Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200
Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



9	Tuesday, September 13, 2022	Thursday, September 29, 2022
10	Tuesday, December 13, 2022	Thursday, December 29, 2022
11	Monday, March 13, 2023	Wednesday, March 29, 2023
12	Tuesday, June 13, 2023	Thursday, June 29, 2023

Redemption	Record Date	Redemption payment Date
1	Tuesday, June 13, 2023	Thursday, June 29, 2023

*Note: - Some of record dates falling on Saturday or Sunday. Therefore, we have considered previous working day as record date.

We Request you to kindly take note of the same.

Thanking you

Yours faithfully,

For **Adani Capital Private Limited**

Sd/-

Bhavik Shah
Company Secretary
M. N.- A56979

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CC:

1. Registrar and Transfer Agent:

Link Intime India Pvt. Limited
C 101, 247 Park, L.B.S.Marg,
Vikhroli (West), Mumbai - 400083.

2. Trustee

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg,
Dadar West, Mumbai-400028

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