

June 28, 2023

To,
The Listing Compliance Dept.
BSE Limited
Floor 25, P.J. Towers
Dalal Street,
Mumbai - 400001

Subject: Certificate regarding payment of interest and principal in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Si/Madam,

Pursuant to the regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that, the Company has duly paid the quarterly interest and full and final principal payment ("Repayment") for the Non-Convertible Debentures, through RTGS on *due date i.e., June 28, 2023, as per the following details:

Description of Security	BSE script Code	ISIN	Purpose	Amount of interest paid (INR)
9.50% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES. DATE OF MATURITY 29/06/2023	959680	INE01EQ07038	Payment of Interest	1,19,72,602.74
			Repayment of Principal	50,00,00,000.00

*Due to the change of **Public Holiday** from June 28, 2023, to June 29, 2023, vide Notification dated June 26, 2023, issued by Government of Maharashtra, the Banks will remain closed on June 29, 2023. Therefore, the payment of interest and repayment of principal for the aforesaid NCDs have been preponed from June 29, 2023, to June 28, 2023, accordingly.

Further, as the repayment has been made on the maturity for the aforesaid NCDs, hence the ISIN of these NCDs will be deactivated/extinguished from the BSE Listing Portal.

It is requested to take the above on record.

Thanking you,
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS No.: 45158

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