

March 31, 2023

Listing Compliances **BSE Limited**Floor 25, P.J. Towers

Dalal Street,

Mumbai - 400001

Subject: Certificate regarding payment of interest in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Si/Madam,

Pursuant to the regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has duly paid the interest payment due on March 31, 2023, for the **Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures** on the due date as per the following details:

| Security | BSE script Code | ISIN | Purpose | Amount of interest paid (INR) |
|---|--------------------|--------------|---------------------|-------------------------------|
| Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures | NA (Unlisted) | INE01EQ08010 | Interest Payment | 3,41,25,000.00 |
| Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures | NA (Unlisted) | INE01EQ08028 | Interest Payment | 2,06,35,274.00 |

You are requested to take the above on record.

Thanking you,

For Adani Capital Private Limited

Jitendra Chaturvedi Company Secretary & Compliance Officer

ACS No.: 45158

Corporate office: Adani Capital Private Limited One BKC, C- Wing, 1004-1005, 10th fl0or, Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Maharashtra, India CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200 Fax +91 22 2652 0650 contact.acpl@adani.com www.adanicapital.com